**台灣金融研訓院測驗結果驗證服務說明**

鑒於各大企業、團體單位將本院測驗認證作為金融人員專業能力評鑑指標。本院提供個人及公司團體測驗結果驗證服務，對本院各項專業能力測驗證明文件內容進行核實，申請流程如下：

1. **應考人本人申請**
2. 備妥以下文件**電子檔**
3. 申請表 ([點我下載](http://www.tabf.org.tw/exam/doc/cert/%E9%99%84%E4%BB%B6%E4%BA%8C-%E5%8F%B0%E7%81%A3%E9%87%91%E8%9E%8D%E7%A0%94%E8%A8%93%E9%99%A2%E6%B8%AC%E9%A9%97%E7%B5%90%E6%9E%9C%E9%A9%97%E8%AD%89%E6%9C%8D%E5%8B%99%E7%94%B3%E8%AB%8B%E8%A1%A8%28%E6%87%89%E8%80%83%E4%BA%BA%E6%9C%AC%E4%BA%BA%29.docx))
4. 應考人身分證件影本
5. 證明文件原件影本
6. 將上述檔案Email寄至ptcgroup@tabf.org.tw，並來電02-3365-3666#1確認
7. **受應考人委託之公司團體申請**

(一) 備妥以下文件**電子檔**

1.申請表 ([點我下載](http://www.tabf.org.tw/exam/doc/cert/%E9%99%84%E4%BB%B6%E4%B8%89-%E5%8F%B0%E7%81%A3%E9%87%91%E8%9E%8D%E7%A0%94%E8%A8%93%E9%99%A2%E6%B8%AC%E9%A9%97%E7%B5%90%E6%9E%9C%E9%A9%97%E8%AD%89%E6%9C%8D%E5%8B%99%E7%94%B3%E8%AB%8B%E8%A1%A8%28%E5%8F%97%E8%A8%97%E5%85%AC%E5%8F%B8%E5%9C%98%E9%AB%94%29.docx))

2.應考人身分證件影本

3.證明文件原件影本

4.應考人親簽授權書 ([點我下載](http://www.tabf.org.tw/exam/doc/cert/%E9%99%84%E4%BB%B6%E5%9B%9B-%E5%8F%B0%E7%81%A3%E9%87%91%E8%9E%8D%E7%A0%94%E8%A8%93%E9%99%A2%E6%B8%AC%E9%A9%97%E7%B5%90%E6%9E%9C%E9%A9%97%E8%AD%89%E6%9C%8D%E5%8B%99%E6%87%89%E8%80%83%E4%BA%BA%E6%8E%88%E6%AC%8A%E6%9B%B8.docx))

5.企業團體申請認證切結書 (須加蓋公司章，[點我下載](http://www.tabf.org.tw/exam/doc/cert/%E9%99%84%E4%BB%B6%E4%BA%94-%E4%BC%81%E6%A5%AD%E5%9C%98%E9%AB%94%E7%94%B3%E8%AB%8B%E5%8F%B0%E7%81%A3%E9%87%91%E8%9E%8D%E7%A0%94%E8%A8%93%E9%99%A2%E6%B8%AC%E9%A9%97%E7%B5%90%E6%9E%9C%E9%A9%97%E8%AD%89%E6%9C%8D%E5%8B%99%E5%88%87%E7%B5%90%E6%9B%B8.docx))

6.匯款證明 (每張證照驗證費用為**新台幣300元，手續費由匯出人負擔所有費用**)

(1)國內帳戶：

國泰世華銀行古亭分行013-0305；

帳號：030506099869；

戶名：財團法人台灣金融研訓院

(2)海外帳戶：

Bank name and address：Mega International Commercial Bank

South Taipei Branch No.9-1 Sec.2 Roosevelt Road, Taipei, Taiwan

SWIFT CODE：ICBCTWTP030

A/C No.： 030-10-262888

A/C Name：Taiwan Academy of Banking and Finance

Bank code：017-0309

(二) 將上述檔案Email寄至ptcgroup@tabf.org.tw，並來電02-3365-3666#1確認

1. **本院提供驗證項目包含：**

|  |  |
| --- | --- |
| **測驗中文名稱** | **英文名稱** |
| 信託業業務人員信託業務專業測驗 | Proficiency Test for Trust Operations Personnel |
| 信託業業務人員信託業務專業測驗【信託法規乙科】 | Certificate for the Subject Test-Laws and Regulations on Trust Businesses |
| 銀行內部控制與內部稽核測驗 | Proficiency Test for Bank Internal Control and Audit |
| 衍生性金融商品銷售人員資格測驗 | Certification Test for Financial Derivatives Sales Personnel |
| 結構型商品銷售人員資格測驗 | Certification Test for Structured-Product Sales Personnel |
| 金融市場常識與職業道德 | Basic Test on Financial Markets and Professional Ethics |
| 債權委外催收人員專業能力測驗 | Proficiency Test for Debt-Collection Personnel |
| 中小企業財務人員測驗 | Certified Financial Specialist for Small and Medium Enterprise |
| 中小企業財務主管測驗 | Certified Financial Manager for Small and Medium Enterprise |
| 初階授信人員專業能力測驗 | Basic Proficiency Test for Bank Lending Personnel |
| 初階外匯人員專業能力測驗 | Basic Proficiency Test for International Banking Personnel |
| 理財規劃人員專業能力測驗 | Proficiency Test for Financial Planning Personnel |
| 風險管理基本能力測驗 | Basic Proficiency Test for Financial Risk Management |
| 進階授信人員專業能力測驗 | Advanced Proficiency Test for Bank Lending Personnel |
| 外匯交易專業能力測驗 | Proficiency Test on Foreign Exchange Trading |
| 金融人員風險管理專業能力測驗 | Proficiency Test for Financial Risk Management Personnel |
| 金融人員授信擔保品估價專業能力測驗 | Proficiency Test for Bank Collateral Appraisal Personnel |
| 金融科技力知識檢定測驗 | Basic Test on the FinTech Knowledge |
| 防制洗錢與打擊資恐專業人員測驗 | Professional Exam for Anti-Money Laundering and Countering Terrorism Financing Specialist |