

Verification Service Description for Examination Results Issued by the Taiwan Academy of Banking and Finance

December 17, 2025

As many corporations and organizations rely on the professional financial certification exams administered by the Taiwan Academy of Banking and Finance (TABF) as indicators of financial personnel competency, TABF provides a certificate verification service to confirm the authenticity of certificates it has issued.

TABF began issuing digitally-signed certificates in June 2025 for all professional certification examinations and certain statutory training courses. Paper certificates are no longer issued, nor are applications for paper certificate reissuance accepted. Should holders of paper certificates issued prior to this implementation request a replacement or extension, they will receive a digitally-signed certificate.

Two verification methods are available, depending on the certificate format. The verification items are listed in the table below, and described as follows.

1. For holders of digital signature certificates, companies or organizations may verify the certificates independently using the following methods:
 - a) QR scan: each digitally-signed certificate contains a QR code. Organizations may use any QR code scanning application to easily verify the authenticity of the certificate.
 - b) Digital signature: the embedded digital signature ensures the integrity of the certificate and protects it from tampering.
 - c) Cross-checking: visit the verification platform on the TABF website: Customer Service → Certificate Services → Exam Certificates → Electronic Certificate Verification. You may either (1) enter the serial number provided by the certificate holder for database verification, or (2) upload the PDF of the certificate for system-based authenticity checking. The system automatically analyzes the file and displays the results.
2. For holders of paper certificates, organizations must obtain authorization from the certificate holder and follow the verification procedure below.
 - a) Prepare digital copies of the following documents:
 1. **Company Declaration for Certificate Verification (with official stamp)** ([download](#))
 2. POWER OF ATTORNEY for Examination Verification ([download](#))
 3. Copy of the paper certificate
 4. Proof of remittance – the verification fee is NT\$300 per certificate. All associated bank handling charges shall be borne by the applicant.
 - (1) Domestic Account:
Cathay United Bank, Guting Branch (Bank Code: 013-0305)
Account no.: 030506099869
Account name: Taiwan Academy of Banking and Finance

(2) Overseas Account:

Bank name/address: CATHAY UNITED BANK, TAIPEI, TAIWAN

7 SONGREN ROAD, XINYI DISTRICT, TAIPEI, TAIWAN

SWIFT code: UWCBTWTP; Account no.: 030087156687

Account name: TAIWAN ACADEMY OF BANKING AND FINANCE

- b) Email all documents to ptcfax@tabf.org.tw, and call +886-2-3365-3666 ext.1 for confirmation.

本院各項金融專業能力測驗驗證項目
Verification Items for TABF Financial Professional Examinations

測驗中文名稱 Test Name (Chinese)	測驗英文名稱 Test Name (English)	備註 Remarks
信託業業務人員信託業務專業測驗	Proficiency Test for Trust Operations Personnel	
信託業業務人員信託業務專業測驗【信託法規乙科】	Certificate for the Subject Test-Laws and Regulations on Trust Businesses	
銀行內部控制與內部稽核測驗	Proficiency Test for Bank Internal Control and Audit	
衍生性金融商品銷售人員資格測驗	Certification Test for Financial Derivatives Sales Personnel	
債權委外催收人員專業能力測驗	Proficiency Test for Debt Collection Personnel	
金融市場常識與職業道德	Basic Test on Financial Markets and Professional Ethics	
初階授信人員專業能力測驗	Basic Proficiency Test for Bank Lending Personnel	
進階授信人員專業能力測驗	Advanced Proficiency Test for Bank Lending Personnel	
初階外匯人員專業能力測驗	Basic Proficiency Test for International Banking Personnel	
外匯交易專業能力測驗	Proficiency Test on Foreign Exchange Trading	
理財規劃人員專業能力測驗	Proficiency Test for Financial Planning Personnel	
風險管理基本能力測驗	Basic Proficiency Test for Financial Risk Management	
金融科技力知識檢定測驗	Basic Test on the FinTech Knowledge	原名金融數位力知識檢定測驗 Formerly titled “Basic Test on Financial Digital Literacy”
防制洗錢與打擊資恐專業人員測驗	Professional Exam for Anti-Money Laundering and Countering Terrorism Financing Specialists	
永續發展基礎能力測驗	Basic Test on Sustainable Development	
高齡金融規劃顧問師資格測驗	Certification Test for Eldercare Financial Planning Consultants	

測驗中文名稱 Test Name (Chinese)	測驗英文名稱 Test Name (English)	備註 Remarks
家族信託規劃顧問師資格測驗	Certification Test for Family Trust Planning Consultants	
結構型商品銷售人員資格測驗	Certification Test for Structured Product Sales Personnel	已停辦。並配合法規新辦衍生性金融商品銷售人員資格測驗 Discontinued; replaced with a new Certification Test for Financial Derivatives Sales Personnel in accordance with updated regulations
金融人員風險管理專業能力測驗	Proficiency Test for Financial Risk Management Personnel	已停辦 Discontinued
金融人員授信擔保品估價專業能力測驗	Proficiency Test for Bank Collateral Appraisal Personnel	已停辦 Discontinued
中小企業財務人員測驗	Certified Financial Specialist for Small and Medium Enterprises	已停辦 Discontinued
中小企業財務主管測驗	Certified Financial Manager for Small and Medium Enterprises	已停辦 Discontinued